MINUTES OF

JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM MEETING June 16, 2025 at 9:30 A.M. E.T.

Via Video Teleconference 1260 Louisville Road Frankfort, Kentucky 40601

The meeting of the Joint Disability and Administrative Appeals Committees, held on June 16, 2025, was called to order by Mr. Peercy at 9:30 a.m. E.T. The following members were present via live video teleconference: Keith Peercy, Chair, Dr. Crystal Miller, and Tommy McGraw.

In addition, those present from KPPA were Victoria Hale, JJ Alleman, Andrea Freadreacea, Jillian Hall, Liza Welch, Erin Surratt, Ed Owens, Phillip Cook, Crystal Smith-Harrod, Mary Hill, Lily Dennis-Bay and Ashley McIntosh, KPPA Recording Secretary.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously to elect Mr. Peercy as Chair of the Joint Disability and Administrative Appeals Committee.

It was moved by Mr. Peercy, seconded by Mr. McGraw, and carried unanimously to elect Dr. Miller as Vice Chair of the Joint Disability and Administrative Appeals Committee.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously to approve the Minutes of the April 24, 2025, Joint Disability and Administrative Appeals Committees Meeting.

Mr. Peercy noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

22-D-10, 22-D-19, 22-D-39, 20-T-02, 21-T-06, 22-T-12, 22-T-51, 22-T-100, 22-T-114, 19-PS-01, 20-PS-02, 22-T-66, 21-PS-17, 22-PS-02, and 21-A-10.

It was moved by Mr. McGraw, seconded by Dr. Miller, and carried unanimously to enter closed session.

Following discussion in closed session, the Committees returned to open session, whereafter the following transpired.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-10, to adopt the Hearing Officer's Recommendation to Deny Claimant's application for in-line-of-duty disability retirement benefits as modified in the Board Final Order.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-19, to Remand this case to the Hearing Officer to correct issues as set forth in the Board Remand Order.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-39, to adopt the Hearing Officer's Recommendation to Approve Claimant's non-hazardous disability retirement benefits with a denial of duty related benefits, as modified in the Board Final Order, with a review in four (4) years.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-T-02, to adopt the Hearing Officer's Recommendation to Discontinue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-T-06, to adopt the Hearing Officer's Recommendation to Discontinue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-12, to adopt the Hearing Officer's Recommendation to Discontinue Claimant's hazardous and in-line-of-duty disability retirement benefits, as modified in the Board Final Order. The Boards Overruled the Agency's Objection to Claimant's Notice of Filing and Denied the Claimant's Motion to Strike Agency's Objection to Claimant's Notice of Filing.

It was moved by Dr. Miller, seconded by Mr. Peercy, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-51, to reject the Hearing Officer's Recommendation and to instruct staff to re-write the Board Final Order to Discontinue the Claimant's non-

hazardous disability retirement benefits.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-100, to adopt the Hearing Officer's Recommendation to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in two (2) years.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-114, to adopt the Hearing Officer's Recommendation to Discontinue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 19-PS-01, to adopt the Hearing Officer's Recommendation to Deny Claimant's appeal and to Uphold the determination of KPPA.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-PS-02, to Remand this case to the Hearing Officer to correct issues as set forth in the Boards' Remand Order.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-66, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice, as modified in the Board Final Order.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-PS-17, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-PS-02, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

It was moved by Dr. Miller, seconded by Mr. McGraw, and carried unanimously, that the Committee

members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-A-10, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

There being no further business, the meeting was adjourned at 10:30 a.m., E.T. to meet on August 14, 2025, at 9:30 A.M., E.T.

CERTIFICATION

I, Ashley McIntosh, do certify that I was present at this meeting, and I have recorded the above
action of the Committees on the various items considered by them at this meeting.

Ashley McAntosh 8/15/2025
Ashley McIntosh Date
Recording Secretary

I, Keith Peercy, do certify that the Minutes of the meeting held on June 16, 2025, were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems on August 14, 2025.

Keith Peercy 08-14-2025

Keith Peercy, Chair Date

Joint Disability and Administrative Appeals Committees

I, Victoria Hale, was present at the June 16, 2025, Joint Disability and Administrative Appeals Committees meeting and have reviewed the minutes for form and legality.

IslVictoria A. Hals08/14/2025Victoria HaleDateGeneral Counsel